



truV

User Guide: **Truv + Banno Integration.**

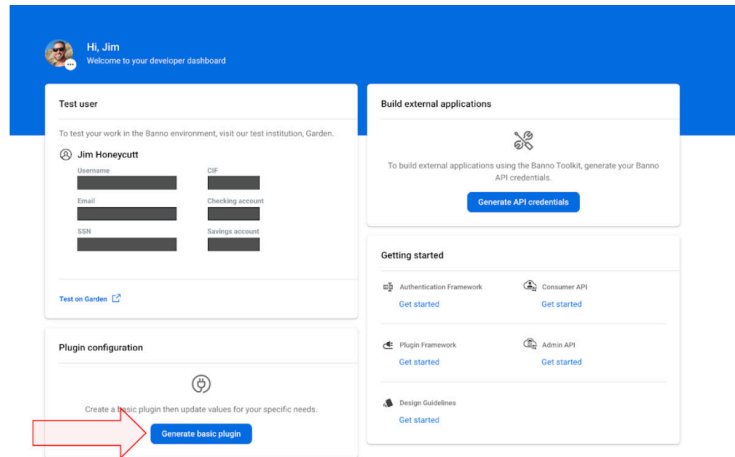
Learn how to use the Truv and Banno integration to switch direct deposit payments into different bank accounts.

Setting Up the Truv + Banno Integration.

Note: If you don't have a Banno developer account, please sign up here: <https://jackhenry.dev/portal/dashboard>. Once signed up, plug-in creations require a prerequisite test user creation. You can follow this step by step guide to set up your new Banno account: <https://jackhenry.dev/open-api-docs/accessing-the-digital-toolkit>.

01. Generate a Plug-In.

Under <https://jackhenry.dev/portal/dashboard>, select "Generate basic plug-in."



02. Enter Plug-In Configuration Info.

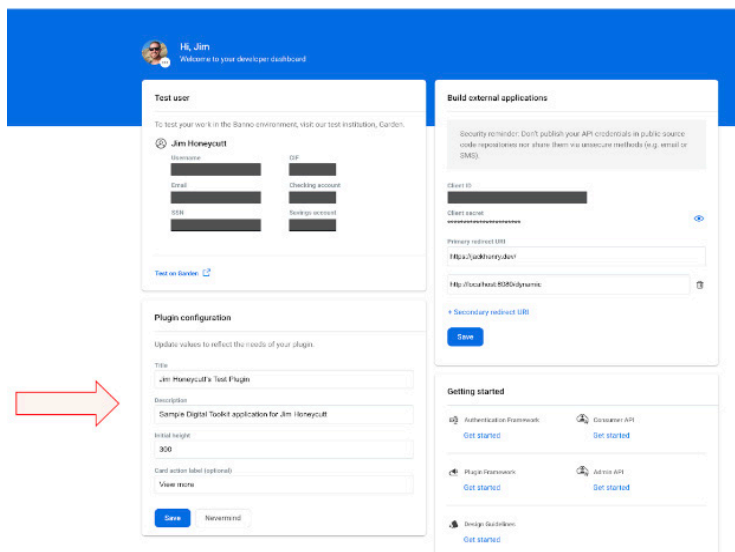
After generating a basic plug-in, a form will appear prompting you to enter plug-in configuration. We recommend using the following information for your Truv plug-in:

Title: Fund your account

Description: Truv Direct Deposit Connection

Initial height: 200

Card action label: (leave as is)



03. Connecting Your Plug-In to Truv.

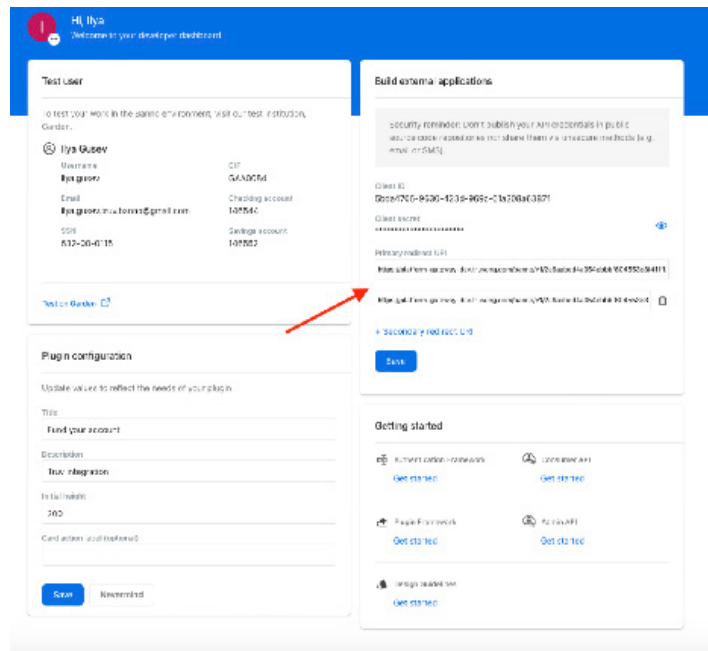
In the “Build external application” section, you will see prompts to enter redirect links.

Under “Primary redirect UI,” please enter:

<https://platform-gateway-dev.truveng.com/banno/v1/2a9aabed4a354ebbbf604553c8f411ff>

Select “+ Secondary redirect UI,” and enter:

<https://platform-gateway-dev.truveng.com/banno/v1/2a9aabed4a354ebbbf604553c8f411ff/landing>



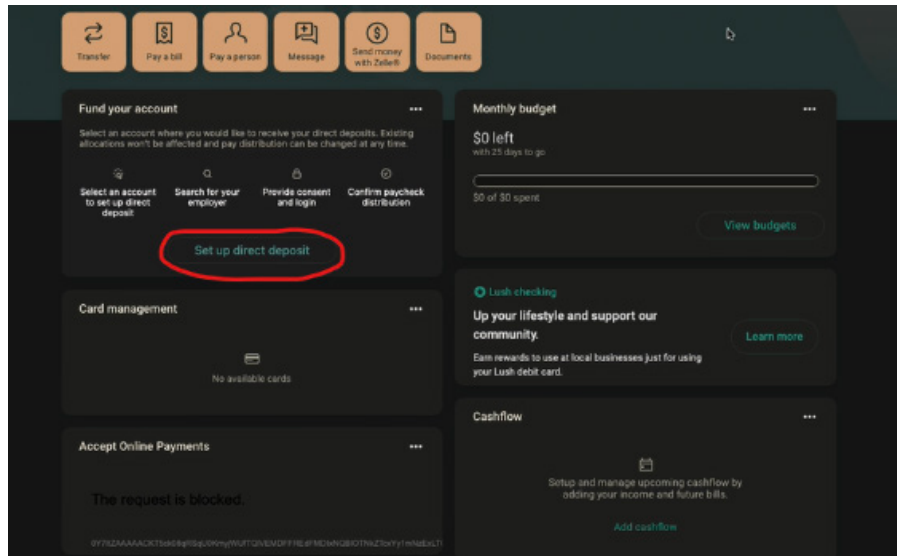
04. Complete!

Your test user should now be able to access the Truv plug-in from their home screen.

Using Truv within Banno in 5 Steps.

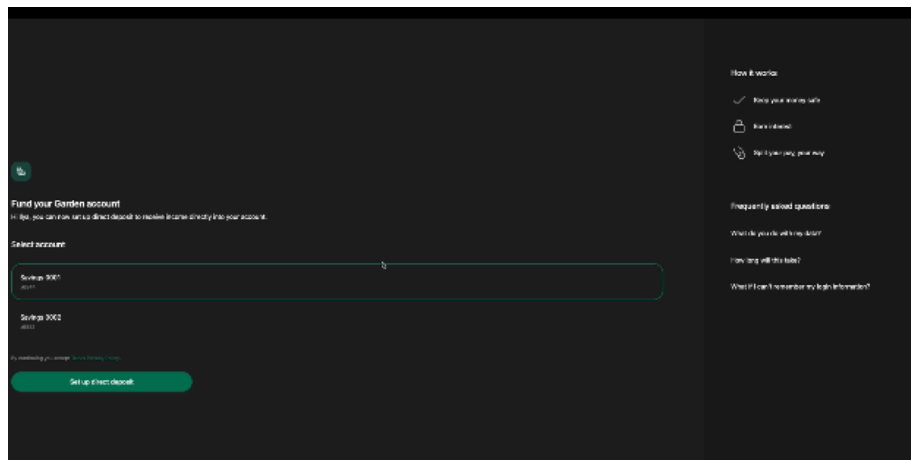
01. Set Up Direct Deposit.

On the Banno home screen, find the “Fund your account” section and select “Set up direct deposit.”



02. Select Your Account.

Select the account you'd prefer to use for direct deposit payments.



03. Find Source of Income.

Select your income source from the list. If your source isn't listed, use the search button to locate it.

04. Log into Income Source.

Depending on the source selected, you will be prompted to log in with your company credentials, your payroll provider credentials, or, your benefits credentials.

05. Confirm Pay Distribution.

Determine the percentage of your income you'd like deposited into your account.

06. Complete!

